



红日资本有限公司

RED SUN CAPITAL LIMITED

Date: 12 June 2026

**CM Energy Tech Co., Ltd**

3/F, Office Building

No. 1-7 Sai Tso Wan Road

Tsing Yi Island

New Territories

Hong Kong

Attention: The Board of Directors

Dear Sirs/Madam,

**Re: CM Energy Tech Co., Ltd (the “Company”, together with its subsidiaries, the “Group”) – (1) Major and Connected Transaction Proposed Acquisition of Vessel; and (2) Discloseable and Connected Transaction Formation of Joint Venture**

We refer to the circular dated 12 June 2026 issued by the Company in connection with the captioned matter (the “**Circular**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

As at the Latest Practicable Date, we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter(s), report(s), advice(s) in the form and context in which it is included and all references to our names in the form and context in which they appear.

We hereby confirm that, as at the Latest Practicable Date, we

- (i) were not beneficially interested in the share capital of any member of the Group nor had any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (ii) had no interest, either direct or indirect, in any assets which have been, since 31 December 2025, the date to which the latest published audited consolidated financial statements of the Group were made up, acquired, disposed of by or leased to or are proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,

For and on behalf of  
**Red Sun Capital Limited**

Robert Siu  
*Managing Director*